

THE NEW SILK ROAD

A great potential to reshape world equilibrium

INVESTMENT INSIGHTS INFOGRAPHIC

A GLOBAL INITIATIVE SETTING THE STAGE FOR A NEW MULTIPOLAR WORLD



More than
130
countries involved



70%
of world population



55%
of World GDP



75%
of global
Energy Reserves



30%
of global
Goods & Services

A WAVE OF INVESTMENTS TO IMPROVE CONNECTIVITY AND COOPERATION*

“The ambitious programme to build the Economic, Maritime and Digital Silk Road is advancing and has already mobilised massive investments”

Reduce travel times along economic corridors by 12%

Increase income by up to 3.4%

Increase trade between 2.7% and 9.7%

Lift 7.6 million people from extreme poverty



SCRUTINY AND RISK ASSESSMENT OF PROJECTS IN FOCUS



AREAS OF IMPROVEMENT

High-quality and less-expensive projects

Greater transparency and governance

Reforms on environmental and corruption



AREAS OF IMPROVEMENT

Financial: low returns vs huge debt levels

Geopolitical: areas of instability & trade war

Execution: possible project restructuring

Source: Amundi, World Bank. Statistics refer to the economies along the corridor.

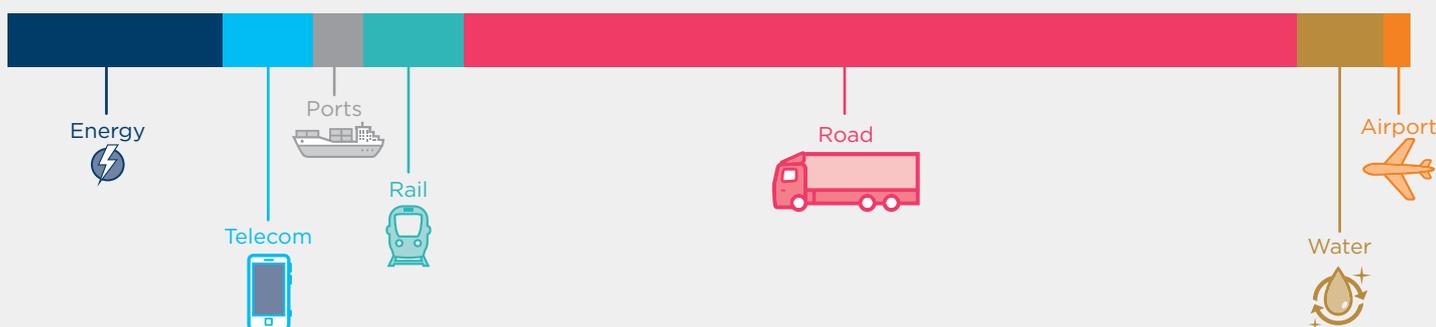
THE NEW SILK ROAD

A new thematic opportunity for investors

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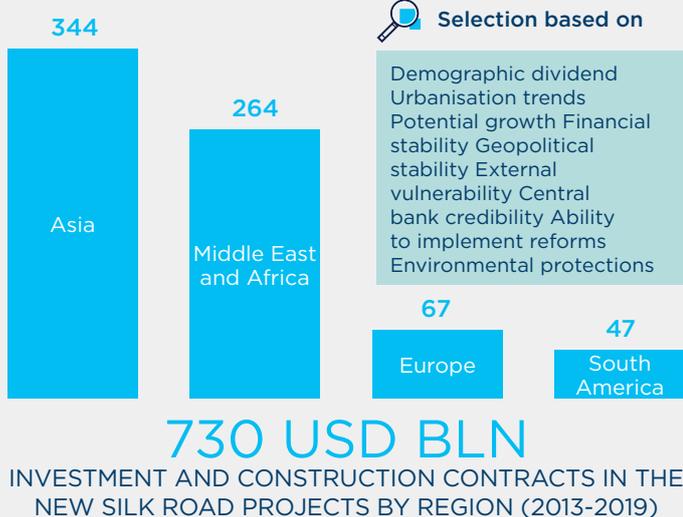
OPPORTUNITIES FROM PROJECTS AIMING TO CLOSE THE INFRASTRUCTURE GAP

0.9% of annual GDP
Average gap between current annual infrastructure spending and infrastructure need up to 2040 in the 25 main Emerging Markets



“ Spending under the Belt and Road Initiative - a catalyst to promote regional and global integration along the New Silk Road - represents an opportunity for countries to close their infrastructure gaps, with a beneficial impact on trade and GDP growth. ”

BEYOND CHINA



ACROSS INDUSTRIES

“ It is important to look at the sectors set to directly or indirectly benefit from the trade and economic growth the New Silk Road will generate. ”

- Energy
- Transport
- Technology
- Industrials
- Construction materials
- Financials

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Source: Bloomberg, Amundi. Data as at as of 30 June 2020.

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